

(Translation)

IR 028/17

August 11, 2017

To : The President  
The Stock Exchange of Thailand (SET)

Re : Progress report on the provision of financial assistance to unrelated party by Karmarts Public Company Limited

Dear Sir :

Karmarts Public Company Limited ("Company") would like to inform the progress on the provision of financial assistance to unrelated party by Karmarts Public Company Limited with reference to IR 022/16 dated on May 23, 2016 and reference to IR 041/16 dated on December 14, 2016. The transaction is summarized as follows:

1. Karmarts Public Company Limited issued a short term one-year loan amounting to Baht 50.00 million (Fifty million Baht) to Triple P Asset Company Limited at interest rate of 15% per annum. Prior to expiry on May 18, 2017, monthly installments comprising principal sum and interest shall be payable on the 18th day of every month at not less than Baht 2,000,000.00 (Two million Baht)

**The repayment of the loan Baht 50.00 million and interest**

Dated June 18 – July 15, 2016 Repayment of the loan Baht 8,000,000.00 Interest Baht 1,160,958.90

Dated August 11, 2016 Outstanding loan Baht 42,000,000.00

Dated August 18 – October 18, 2016 Repayment of the loan Baht 12,000,000.00 Interest Baht 1,488,082.19

Dated November 10, 2016 Outstanding loan Baht 30,000,000.00

Dated November 18, 2016 – February 17, 2017 Repayment of the loan Baht 8,000,000.00 Interest Baht 1,355,342.47

Dated February 27, 2017 Outstanding loan Baht 22,000,000.00

Dated February 17 – April 17, 2017 Repayment of the loan Baht 4,000,270.00 Interest Baht 516,164.38

Dated April 18 – July 17, 2017 Payment interest Baht 673,140.59

Dated August 11, 2017 Outstanding loan Baht 17,999,730.00 and extended to 6 months prior to expiry on November 18, 2017 because the loan recipient shall provide pieces of lands measuring 7 rai – ngan – wa square and a 2-storey high Office Building in total as loan collateral to Karmarts Public Company Limited.

2. Karmarts Public Company Limited issue a short term one-year loan amounting to Baht 5.00 million (Five million Baht) to Triple P Asset Company Limited at interest rate of 15% per annum. Prior to expiry on December 13, 2017, monthly installments comprising principal sum and interest shall be payable on the 13th day of every month at not less than Baht 250,000.00 (Two hundred and fifty thousand Baht) till full repayment is made.

The repayment of the loan Baht 5.00 million and interest

Dated December 13, 2016 – February 13, 2017 Repayment of the loan Baht 2,000,000.00 Interest Baht 116,301.37

Dated February 27, 2017 Outstanding loan Baht 3,000,000.00

Dated February 14 – April 11, 2017 Repayment of the loan Baht 2,000,000.00 Interest Baht 57,945.20

Dated April 12 – June 13, 2017 Payment interest Baht 37,808.22

Dated August 11, 2017 Outstanding loan Baht 1,000,000.00

Please be informed accordingly.

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(Ms. Suwannee Tharacheevin)  
Company Secretary